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## **China Titans Energy Technology Group Co., Limited**

**中國泰坦能源技術集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2188)**

### **COMPLETION OF SUBSCRIPTION FOR SHARES**

**Financial adviser to the Company**



**Guotai Junan Capital Limited**

Reference is made to the announcements of China Titans Energy Technology Group Co., Limited (the “**Company**”) dated 12 October 2015 and 13 October 2015 in respect of, among other things, the issue of Subscription Shares. Terms defined in the announcement of the Company dated 12 October 2015 shall have the same meanings when used in this announcement unless otherwise stated.

### **SHARE SUBSCRIPTION COMPLETION**

The Board is pleased to announce that as all the conditions of the Share Subscription Agreement, including the granting of the approval for the listing of, and the permission to deal in, the Subscription Shares by the Stock Exchange, have been fulfilled, the Share Subscription Completion took place on 22 October 2015 in accordance with the terms and conditions of the Share Subscription Agreement.

The gross proceeds and net proceeds of the Share Subscription amount to approximately HK\$100,074,240 and HK\$99,500,000 respectively. The net issue price per Subscription Share based on the above net proceeds is approximately HK\$1.183.

## SUBSCRIPTION SHARES

Following the satisfaction of all the conditions precedent set out in the Share Subscription Agreement, the Subscription Shares were allotted and issued to the Subscriber at HK\$1.19 per Subscription Share under the Share Subscription Agreement. The number of Subscription Shares represents approximately 9.09% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares on the Share Subscription Completion.

## EFFECT ON SHAREHOLDING STRUCTURE

The following table illustrates the shareholding structure of the Company (i) immediately before the Share Subscription Completion; and (ii) immediately after the Share Subscription Completion:

Shareholders	Immediately before the Share Subscription Completion		Immediately after the Share Subscription Completion	
	<i>Number of Shares</i>	<i>Approximate percentage (Note 1)</i>	<i>Number of Shares</i>	<i>Approximate percentage (Note 1)</i>
Mr. Li Xin Qing (Note 3)	205,909,875	24.49%	205,909,875	22.26%
Genius Mind Enterprises Limited (Note 3)	197,724,457	23.51%	197,724,457	21.37%
Mr. An Wei (Note 4)	196,269,875	23.34%	196,269,875	21.22%
Great Passion International Limited (Note 4)	187,884,457	22.34%	187,884,457	20.31%
Mr. Li Xiao Bin (Note 5)	82,458,117	9.81%	82,458,117	8.91%
Honor Boom Investments Limited (Note 5)	82,458,117	9.81%	82,458,117	8.91%
Mr. Thomas Karl Amade Pilscheur	66,244,818	7.88%	66,244,818	7.16%
The Subscriber	0	0	84,096,000	9.09%
Other Shareholders	<u>290,077,315</u>	<u>34.49%</u>	<u>290,077,315</u>	<u>31.36%</u>
	<u>840,960,000</u>	<u>100.00%</u>	<u>925,056,000</u>	<u>100.00%</u>

*Notes:*

1. Certain percentage figures included in this table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.
2. All interests in Shares were long positions.
3. The entire issued share capital of Genius Mind Enterprises Limited (“**Genius Mind**”) is beneficially owned by Mr. Li Xin Qing who is deemed to be interested in 197,724,457 Shares held by Genius Mind by virtue of the SFO. In addition, Mr. Li Xin Qing is also deemed to be interested in 7,985,418 Shares held by Rich Talent Management Limited (“**Rich Talent**”), a company which shareholding is owned as to 50% by him, by virtue of the SFO. He is also beneficially interested in 200,000 Shares.
4. The entire issued share capital of Great Passion International Limited (“**Great Passion**”) is beneficially owned by Mr. An Wei who is deemed to be interested in 187,884,457 Shares held by Great Passion by virtue of the SFO. In addition, Mr. An Wei is also deemed to be interested in 7,985,418 Shares held by Rich Talent, a company which shareholding is owned as to 50% by him, by virtue of the SFO. He is also beneficially interested in 400,000 Shares.
5. The entire issued share capital of Honor Boom Investments Limited (“**Honor Boom**”) is owned as to 40% by Mr. Li Xiao Bin, 30% by Ms. Ou Yang Fen and 30% by Mr. Cui Jian respectively. Therefore, Mr. Li is deemed to be interested in the 82,458,117 Shares held by Honor Boom by virtue of the SFO.

By Order of the Board  
**China Titans Energy Technology Group Co., Limited**  
**Li Xin Qing**  
*Chairman*

Hong Kong, 22 October 2015

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Li Xin Qing and Mr. An Wei; and three independent non-executive Directors, namely Mr. Li Wan Jun, Mr. Zhang Bo, and Mr. Pang Zhan.*

*\* For identification purpose only*