

*Unless otherwise defined in this announcement, terms defined in the prospectus dated 18 May 2010 (the “Prospectus”) issued by China Titans Energy Technology Group Co., Limited (the “Company”) have the same meanings when used in this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered.*

*This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the US Securities Act, or any state securities laws of the United States, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act.*

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*In connection with the Share Offer, Guotai Junan Securities (Hong Kong) Limited, as stabilising manager, or any person acting for it, may over-allocate or effect transactions with a view to supporting the market price of the Shares at a level higher than that might otherwise prevail for a limited period after the Listing Date. Such transactions, if commenced, may be discontinued at any time. The Sole Bookrunner has been appointed as stabilising manager for the purposes of the Share Offer in accordance with the Securities and Futures (Price Stabilising) Rules made under the SFO and, should stabilising transactions be effected in connection with the Share Offer, it will be at the absolute discretion of the Sole Bookrunner. Any such stabilising activity is required to be brought to an end within 30 days after the last day for the lodging of applications under the Hong Kong Public Offering. The stabilising period is expected to end on Wednesday, 23 June 2010. The details of such stabilisation and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Placing may be increased by up to and not more than an aggregate of 30,000,000 additional new Shares, representing 15% of the total number of the new Shares initially available under the Share Offer, through the exercise of the Over-allotment Option granted to the International Underwriters by the Company and exercisable by the Sole Bookrunner within 30 days after the last day for the lodging of applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, an announcement will be made.*



**China Titans Energy Technology Group Co., Limited**

**中國泰坦能源技術集團有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**PLACING AND PUBLIC OFFER**

- Number of Offer Shares : 200,000,000 Shares (subject to Over-allotment Option)**
- Number of Hong Kong Offer Shares : 100,000,000 Shares**
- Number of International Placing Shares : 100,000,000 Shares (subject to Over-allotment Option)**
- Offer Price : HK\$1.18 per Offer Share, plus brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% (payable in full upon application in Hong Kong dollars and subject to refund)**
- Par value : HK\$0.01 per Share**
- Stock code : 2188**

*Sponsor*

**OSK Capital Hong Kong Limited**

*Sole Global Coordinator, Bookrunner and Lead Manager*



## SUMMARY

- The Offer Price has been determined at HK\$1.18 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.18 per Offer Share, the net proceeds to the Company from the Share Offer (assuming the Over-allotment Option is not exercised), after deducting related underwriting fees and expenses, are estimated to be approximately HK\$212.47 million.
- 9,394 valid applications for a total of 9,507,344,000 Hong Kong Offer Shares, representing approximately 475 times the total number of 20,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering, have been received under the Hong Kong Public Offering. The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been very significantly over-subscribed.
- The International Placing Shares initially offered under the International Placing have been significantly over-subscribed.
- Due to the very significant over-subscription in the Hong Kong Public Offering, the clawback mechanism has been applied and the number of Offer Shares allocated to the Hong Kong Public Offering has been increased to 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).
- In connection with the Share Offer, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Sole Bookrunner on behalf of the International Underwriters within a period commencing from the Listing Date until the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue at the Offer Price up to an aggregate of 30,000,000 additional new Shares, representing not more than 15% of the total number of new Shares initially being offered under the Share Offer. There have been over-allocations of 30,000,000 Shares and such over-allocations are covered through the stock borrowing arrangement under the Stock Borrowing Agreement entered into between the Sole Bookrunner, Genius Mind and Mr Li. Such borrowed Shares will be covered by exercising the Over-allotment Option, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

- We will announce the Offer Price, the indication of the level of interest in the International Placing, the basis of allotment of the Hong Kong Offer Shares and the indication of the level of applications under the Hong Kong Public Offering on Thursday, 27 May 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese);
- The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering are available by the following means:
  - on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) on Thursday, 27 May 2010;
  - on the website of the Company ([www.titans.com.cn](http://www.titans.com.cn)) on Thursday, 27 May 2010;
  - our designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Thursday, 27 May 2010 to 12:00 midnight on Wednesday, 2 June 2010. An user will be required to key in his/her/its Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
  - our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 27 May 2010 to Sunday, 30 May 2010; and
  - special allocation results booklets setting out the results of allocations will be available for inspection during opening hours from Thursday, 27 May 2010 to Saturday, 29 May 2010 at all the receiving bank's branches and sub-branches at the addresses set out in this announcement.
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **WHITE** Application Forms and have indicated on their applications that they wish to collect their share certificates and refund cheques in person may collect their share certificates and refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 May 2010.

- Share certificates for Hong Kong Offer Shares allotted to wholly or partially successful applicants using **WHITE** Application Forms or through the **White Form eIPO** service which are either not available for personal collection, or which are so available but are not collected in person, will be posted by ordinary post to those entitled at their own risk on Thursday, 27 May 2010.
- Applicants who have applied for 1,000,000 or more Hong Kong Offer Shares using **YELLOW** Application Forms and have indicated on their applications that they wish to collect their refund cheques in person may collect their refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 May 2010.
- Share certificates for the Hong Kong Offer Shares allocated to wholly or partially successful applicants using **YELLOW** Application Forms are expected to be deposited into CCASS for credit to their CCASS Investor Participant stock account or their designated CCASS Participant stock account by the close of business on Thursday, 27 May 2010.
- Wholly or partially successful applicants who have applied for 1,000,000 or more Hong Kong Offer Shares through the **White Form eIPO** service may collect their share certificates in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 May 2010.
- Applicants who have applied through the **White Form eIPO** service and paid their application monies from a single bank account may have refund monies despatched to the application payment bank account in the form of e-Refund payment instructions, on Thursday, 27 May 2010. Applicants who have applied through the **White Form eIPO** service and paid their application monies from multiple bank accounts, may have refund monies despatched to the address as specified on the applicants' **White Form eIPO** application in the form of refund cheques, on Thursday, 27 May 2010, by ordinary post at their own risk.
- Refund cheques for wholly or partially unsuccessful applicants which are either not available for personal collection or which are so available but are not collected in person are expected to be despatched by ordinary post to the addresses of the applicants specified in their applications at their own risk on Thursday, 27 May 2010.

- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 28 May 2010, provided that the Share Offer has become unconditional in all respects and the right of termination in the Underwriting Agreements have not been exercised by the Sole Bookrunner (on behalf of the Underwriters) in accordance with their terms. For more information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — (a) Hong Kong Public Offering — Grounds for termination” in the Prospectus.
- The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares (stock code: 2188) on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, 28 May 2010. Shares will be traded in board lots of 2,000 Shares.

### **OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER**

The Offer Price has been determined at HK\$1.18 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%). Based on the Offer Price of HK\$1.18 per Offer Share, the net proceeds to the Company from the Share Offer (assuming the Over-allotment Option is not exercised), after deducting related underwriting fees and expenses, are estimated to be approximately HK\$212.47 million. We intend to use the net proceeds as follows:

- approximately HK\$66.08 million (equivalent to approximately 31.1% of our total estimated net proceeds) will be used to support and enhance our manufacturing capability and/or acquiring new production facilities;
- approximately HK\$79.68 million (equivalent to approximately 37.5% of our total estimated net proceeds) will be used to support and consolidate the market positions of our existing products;
- approximately HK\$19.55 million (equivalent to approximately 9.2% of our total estimated net proceeds) will be used to support and the strengthen our product research and development capability in respect of our existing product portfolio and potential new products;
- approximately HK\$28.47 million (equivalent to approximately 13.4% of our total estimated net proceeds) will be to support and enhance our marketing ability; and
- approximately HK\$18.69 million (equivalent to approximately 8.8% of our total estimated net proceeds) will be used as working capital and for other general purposes of our Group.

For more information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

## **APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED**

At the close of the application lists at 12:00 noon on Monday, 24 May 2010, a total of 9,394 valid applications pursuant to the Hong Kong Public Offering have been received for a total of 9,507,344,000 Hong Kong Offer Shares, representing approximately 475 times the total number of 20,000,000 Hong Kong Offer Shares initially available under the Hong Kong Public Offering.

Of the 9,394 valid applications for a total of 9,507,344,000 Hong Kong Offer Shares, a total of 8,586 applications in respect of a total of 1,956,344,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.20 (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 196 times the total number of 10,000,000 Shares initially available for allocation in pool A of the Hong Kong Public Offering), and a total of 808 applications in respect of a total of 7,551,000,000 Hong Kong Offer Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$1.20 (plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 755 times the total number of 10,000,000 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

Applications not completed in accordance with the instructions set out in the Application Forms have been rejected. Two multiple applications or suspected multiple applications have been identified and rejected. Three applications have been rejected due to dishonoured cheques. Three applications have been rejected due to invalid applications. No applications for more than 10,000,000 Hong Kong Offer Shares have been identified.

Due to the very significant over-subscription in the Hong Kong Public Offering, the clawback mechanism has been applied and the number of Hong Kong Offer Shares allocated to the Hong Kong Public Offering has been increased to 100,000,000 Offer Shares, representing 50% of the total number of Offer Shares available under the Share Offer (before any exercise of the Over-allotment Option).

The Hong Kong Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the paragraph “Basis of allotment under the Hong Kong Public Offering” below.



## **INTERNATIONAL PLACING**

The Offer Shares initially offered under the International Placing have been significantly over-subscribed.

The final number of Offer Shares comprising the International Placing is 100,000,000 Offer Shares, representing 50% of the Offer Shares in the Share Offer (without taking into account the Shares which may be issued pursuant to the Over-allotment Option).

In connection with the Share Offer, the Company has granted to the International Underwriters the Over-allotment Option, exercisable by the Sole Bookrunner on behalf of the International Underwriters within a period commencing from the Listing Date until 23 June 2010, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue at the Offer Price up to an aggregate of 30,000,000 additional new Shares, representing 15% of the total number of new Shares initially available under the Share Offer. There have been over-allocations of 30,000,000 new Shares and such over-allocations are covered through the stock borrowing arrangement under the Stock Borrowing Agreement entered into between the Sole Bookrunner, Mr Li and Genius Mind. Such borrowed Shares will be covered by exercising the Over-allotment Option, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means. If the Over-allotment Option is exercised in full, the Company's issued share capital will increase to 830,000,000 Shares and the total number of Offer Shares will represent approximately 27.71% of the Company's enlarged issued share capital immediately following the completion of the Share Offer and the exercise of the Over-allotment Option. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

The International Placing Shares were allocated to placees who are independent of, and not connected with, any of the directors, chief executive or substantial shareholders of the Company or any of its subsidiaries, or associates of any of them. None of the Sole Bookrunner or any of the other Underwriters, or their respective associates and connected clients (as defined in Appendix 6 to the Listing Rules), has taken up any Shares for its own benefit under the Share Offer. The International Placing has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules. None of the placees under the International Placing will become a substantial shareholder of the Company after the International Placing within the meaning of the Listing Rules.



Shares initially offered in the International Placing and Hong Kong Public Offering were allocated to placees and subscribers who are not connected persons of the Company within the meaning of the Listing Rules.

## **BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING**

Subject to the satisfaction of the conditions set out in the section headed “Terms and Conditions of the Hong Kong Public Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, and through **White Form eIPO** service will be conditionally allotted on the basis set out below:

<b>NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>
<b>POOL A</b>			
2,000	2,705	1,623 out of 2,705 to receive 2,000 Shares	60.00%
4,000	265	2,000 Shares	50.00%
6,000	175	2,000 Shares plus 61 out of 175 to receive additional 2,000 Shares	44.95%
8,000	125	2,000 Shares plus 85 out of 125 to receive additional 2,000 Shares	42.00%
10,000	280	2,000 Shares plus 252 out of 280 to receive additional 2,000 Shares	38.00%
12,000	73	2,000 Shares plus 67 out of 73 to receive additional 2,000 Shares	31.96%
14,000	42	2,000 Shares plus 40 out of 42 to receive additional 2,000 Shares	27.89%
16,000	63	4,000 Shares	25.00%
18,000	39	4,000 Shares plus 3 out of 39 to receive additional 2,000 Shares	23.08%
20,000	297	4,000 Shares plus 59 out of 297 to receive additional 2,000 Shares	21.99%
30,000	227	4,000 Shares plus 91 out of 227 to receive additional 2,000 Shares	16.01%
40,000	262	4,000 Shares plus 157 out of 262 to receive additional 2,000 Shares	13.00%
50,000	565	4,000 Shares plus 424 out of 565 to receive additional 2,000 Shares	11.00%
60,000	383	6,000 Shares	10.00%

<b>NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>	<b>NO. OF VALID APPLICATIONS</b>	<b>BASIS OF ALLOTMENT/BALLOT</b>	<b>APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR</b>
70,000	37	6,000 Shares plus 6 out of 37 to receive additional 2,000 Shares	9.03%
80,000	144	6,000 Shares plus 29 out of 144 to receive additional 2,000 Shares	8.00%
90,000	112	6,000 Shares plus 27 out of 112 to receive additional 2,000 Shares	7.20%
100,000	564	6,000 Shares plus 226 out of 564 to receive additional 2,000 Shares	6.80%
150,000	259	8,000 Shares	5.33%
200,000	316	8,000 Shares plus 53 out of 316 to receive additional 2,000 Shares	4.17%
250,000	127	8,000 Shares plus 64 out of 127 to receive additional 2,000 Shares	3.60%
300,000	213	8,000 Shares plus 202 out of 213 to receive additional 2,000 Shares	3.30%
350,000	67	10,000 Shares	2.86%
400,000	157	10,000 Shares plus 63 out of 157 to receive additional 2,000 Shares	2.70%
450,000	61	10,000 Shares plus 38 out of 61 to receive additional 2,000 Shares	2.50%
500,000	161	10,000 Shares plus 121 out of 161 to receive additional 2,000 Shares	2.30%
600,000	64	12,000 Shares	2.00%
700,000	52	12,000 Shares plus 41 out of 52 to receive additional 2,000 Shares	1.94%
800,000	76	14,000 Shares	1.75%
900,000	57	14,000 Shares plus 37 out of 57 to receive additional 2,000 Shares	1.70%
1,000,000	284	16,000 Shares	1.60%
2,000,000	168	20,000 Shares	1.00%
3,000,000	76	26,000 Shares	0.87%
4,000,000	90	26,000 Shares plus 18 out of 90 to receive additional 2,000 Shares	0.66%
	<u>8,586</u>		

NO. OF HONG KONG OFFER SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF HONG KONG OFFER SHARES APPLIED FOR
<b>POOL B</b>			
5,000,000	38	32,000 Shares plus 21 out of 38 to receive additional 2,000 Shares	0.66%
6,000,000	25	38,000 Shares plus 22 out of 25 to receive additional 2,000 Shares	0.66%
7,000,000	9	46,000 Shares plus 2 out of 9 to receive additional 2,000 Shares	0.66%
8,000,000	10	52,000 Shares plus 5 out of 10 to receive additional 2,000 Shares	0.66%
9,000,000	192	58,000 Shares plus 153 out of 192 to receive additional 2,000 Shares	0.66%
10,000,000	534	66,000 Shares plus 57 out of 534 to receive additional 2,000 Shares	0.66%
	<u>808</u>		

The final number of Offer Shares comprising the Hong Kong Public Offering is 100,000,000 Shares, representing 50% of the Offer Shares in the Share Offer (before any exercise of the Over-allotment Option).

The final number of Offer Shares comprising the International Placing is 100,000,000 Shares, representing 50% of the Offer Shares in the Share Offer (without taking into account of the Shares which may be issued pursuant to the Over-allotment Option), which had been allocated in full.

## RESULTS OF ALLOCATIONS

We will announce the Offer Price, the indication of the level of interest in the International Placing, the basis of allotment of the Hong Kong Offer Shares and the indication of the level of applications under the Hong Kong Public Offering on Thursday, 27 May 2010 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

The Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers (where applicable) of successful applicants and the number of Hong Kong Offer Shares successfully allotted under the Hong Kong Public Offering are available by the following means:

- on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) on Thursday, 27 May 2010;
- on the website of the Company ([www.titans.com.cn](http://www.titans.com.cn)) on Thursday, 27 May 2010;
- our designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Thursday, 27 May 2010 to 12:00 midnight on Wednesday, 2 June 2010. An user will be required to key in his/her/its Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Thursday, 27 May 2010 to Sunday, 30 May 2010; and
- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 27 May 2010 to Saturday, 29 May 2010 at all the receiving bank branches and sub-branches at the addresses set out below.

**Bank of Communications Co., Ltd. Hong Kong Branch:**

	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	North Point Sub-Branch	442-444 King's Road, North Point
Kowloon	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road

New Territories	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Tsuen Wan Sub-Branch	G/F, Shop G9B-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road, Tsuen Wan

**Wing Lung Bank Limited:**

	<b>Branch</b>	<b>Address</b>
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
Kowloon	Mongkok Branch	B/F Bank Centre, 636 Nathan Road
	China Hong Kong City Branch	Shop 7, G/F, China Hong Kong City
	Lamtin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road
New Territories	Shatin Plaza Branch	21 Shatin Centre Street







Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
39065750	2000	39065750	2000	471779	2000	A4774844	6000
39065750	2000	39065750	2000	471779	2000	A482860A	10000
39065750	2000	39065750	2000	471779	2000	A4891670	4000
39065750	2000	39065750	2000	471779	2000	A5175553	8000
39065750	2000	39065750	2000	471779	2000	A5297217	2000
39065750	2000	39065750	2000	471779	2000	A5608573	4000
39065750	2000	39065750	2000	471779	2000	A5830926	2000
39065750	2000	39065750	2000	471779	2000	A607131A	2000
39065750	2000	39065750	2000	471779	2000	A618050A	6000
39065750	2000	39065750	2000	471779	2000	A6320123	2000
39065750	2000	39065750	2000	471779	2000	A645992A	4000
39065750	2000	39065750	2000	471779	2000	A6839366	6000
39065750	2000	39065750	2000	471779	2000	A6849876	2000
39065750	2000	39065750	2000	471779	2000	A6931939	2000
39065750	2000	39065750	2000	471779	2000	A6934644	2000
39065750	2000	39065750	2000	471779	2000	A7075645	2000
39065750	2000	39065750	2000	471779	2000	A7078083	2000
39065750	2000	39065750	2000	471779	2000	A7330084	4000
39065750	2000	39065750	2000	471779	2000	A7334241	12000
39065750	2000	39065750	2000	471779	2000	A7360498	10000
39065750	2000	39065750	2000	471779	2000	A7366623	6000
39065750	2000	39065750	2000	471779	2000	A741251A	6000
39065750	2000	39065750	2000	471779	2000	A7503205	2000
39065750	2000	39065750	2000	471779	2000	A7530776	2000
39065750	2000	39461039	2000	471779	2000	A7611601	8000
39065750	2000	39461039	2000	471779	2000	A7760747	4000
39065750	2000	39461039	2000	471779	2000	A7792800	2000
39065750	2000	39461039	2000	471779	2000	A782477A	4000
39065750	2000	39461039	2000	471779	2000	A7849950	4000
39065750	2000	39461039	2000	471779	2000	A8141420	4000
39065750	2000	39461039	2000	471779	2000	A8196896	6000
39065750	2000	39461039	2000	471779	2000	A821794A	8000
39065750	2000	39461039	2000	471779	2000	A8324290	2000
39065750	2000	39461039	2000	471779	2000	A8334679	6000
39065750	2000	39461039	2000	471779	2000	A8412459	2000
39065750	2000	39461039	2000	471779	2000	A8465226	4000
39065750	2000	39461039	2000	471779	2000	A8640834	6000
39065750	2000	39461039	2000	471779	2000	A8681506	6000
39065750	2000	39461039	2000	471779	2000	A8877931	2000
39065750	2000	39461039	2000	471779	2000	A8957048	2000
39065750	2000	39461039	2000	471779	2000	A9030304	6000
39065750	2000	39461039	2000	471779	2000	A9049994	4000
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39065750	2000	39461039	2000	471779	2000	A9270275	6000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D2701082	4000						
D8273767	6000						
K0520799	4000						
Y005947A	4000						

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

With regard to applications made using **WHITE** Application Forms, refund cheques for these applicants who apply for less than 1,000,000 Hong Kong Offer Shares are expected to be despatched on Thursday, 27 May 2010 to the addresses as stated on the **WHITE** Application Forms.

Applicants who have applied on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect their share certificates and refund cheques in person, may collect share certificates and refund cheques in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 May 2010. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from the corporation stamped with the corporations' respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. Uncollected share certificates and refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

Share certificates for wholly or partially successful applications and/or refund cheques for application monies in respect of wholly or partially unsuccessful applications and in respect of successful applications regarding the difference between the Offer Price and the price payable using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Offer Shares or (ii) 1,000,000 or more Hong Kong Offer Shares but who have not opted for personal collection, or (iii) who have opted for personal collection but do not collect in person within the specified period, will be sent to the addresses on their applications on Thursday, 27 May 2010, by ordinary post at their own risk.

If you have applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service by submitting an electronic application to the designated **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and your application is wholly or partially successful, you may collect your share certificate in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's

Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 27 May 2010, or such other date as notified by our Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

If you do not collect your share certificate personally within the time specified for collection, they will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider promptly thereafter by ordinary post and at your own risk. If you apply for less than 1,000,000 Hong Kong Offer Shares, your share certificate will be sent to the address specified in your application instructions to the designated **White Form eIPO** Service Provider on Thursday, 27 May 2010 by ordinary post and at your own risk.

If you have paid the application monies from a single bank account, e-Refund payment instructions (if any) will be despatched to your application payment bank account on Thursday, 27 May 2010. If you have used multi-bank accounts to pay the application monies, refund cheque will be despatched to the address specified in your application instructions to the designated **White Form eIPO** Service Provider on Thursday, 27 May 2010, by ordinary post and at your own risk.

If you have applied on a **YELLOW** Application Form and in which case you have elected to have allocated Hong Kong Offer Shares deposited directly into CCASS. If your application is wholly or partly successful, your share certificate will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you (on the Application Form, at the close of business on Thursday, 27 May 2010, or, under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees).

If you have applied through a designated CCASS Participant (other than a CCASS Investor Participant) on a **YELLOW** Application Form, you can check the number of Hong Kong Offer Shares allocated to you with that CCASS Participant.

If you have applied as a CCASS Investor Participant on a **YELLOW** Application Form, you should check the the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 27 May 2010 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

If you have applied on a **YELLOW** Application Form for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated to collect your refund cheque in person, you may collect your refund cheque in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 May 2010, or such other date as notified by our Company as the date of despatch/collection of share certificates/e-Refund payment instructions/refund cheques.

No receipt will be issued for application monies paid. The Company will not issue temporary documents of title. Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date, which is expected to be Friday, 28 May 2010, provided that (i) the Share Offer has become unconditional in all respects and (ii) the right of termination in the Underwriting Agreements have not been exercised by the Sole Bookrunner (on behalf of the Underwriters) in accordance with their terms as described in the section headed "Underwriting — Underwriting Arrangements and Expenses — (a) Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.

## **PUBLIC FLOAT**

On or before 8:30 a.m. 28 May 2010, subject to the conditions of the Share Offer being fulfilled, the Convertible Note will be converted and the Exchangeable Bonds will be exchanged, and each of the holders of the Convertible Note and the Exchangeable Bonds, namely Wealth Source Development Limited, Enhance Investment Enterprises Limited and Tsoi Kin Wah will become interested in approximately 2.47%, 2.78% and 2.04% of the issued share capital of the Company upon Listing (before exercise of the Over-allotment Option) respectively. Wealth Source Development Limited, Enhance Investment Enterprises Limited and their respective beneficial owners and Tsoi Kin Wah are not connected persons of the Company and are regarded as public shareholders for the purposes of the Listing Rules.

The Directors confirm that there will not be any new substantial shareholders of the Company immediately following the completion of the Share Offer. The number of Shares in public hand will satisfy the requirements under Rule 8.08 of the Listing Rules. Approximately 41.15% of the Company's issued share capital will be held by the public upon Listing (before any exercise of the Over-allotment Option).

## COMMENCEMENT OF DEALINGS

Dealings in the Shares on the Stock Exchange are expected to commence on Friday, 28 May 2010. The Shares will be traded on the Stock Exchange in board lots of 2,000 each. The stock code is 2188.

By Order of the Board  
**China Titans Energy Technology Group Co., Limited**  
**Li Xin Qing**  
*Chairman*

27 May 2010, Hong Kong

*As at the date of this announcement, the executive Directors are Li Xin Qing and An Wei, and the independent non-executive Directors are Li Wan Jun, Li Xiao Hui and Yu Zhuo Ping.*